### Three Paths to Europe's Next Reference Frame

From invisible infrastructure to strategic choice







# Why reference frames are a leadership topic

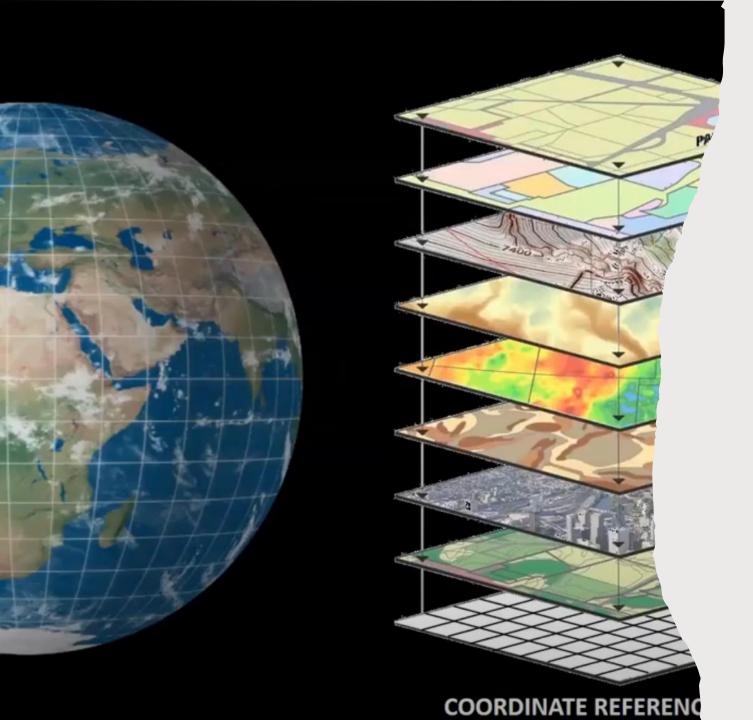
- The spatial language behind maps, apps, models and twins
- When they fail, users lose trust in services, not in the reference frame
- This is no longer just geodesy it is digital infrastructure

Case: Rotterdam – Oslo (Modi corridor) A leap towards SAE L4 automated driving in Europe

#### One corridor – several "truths"

- Test drive with several high-accuracy GNSS services
- Same road, same time slightly different positions
- Centimetres matter for lanes, safety and digital twin



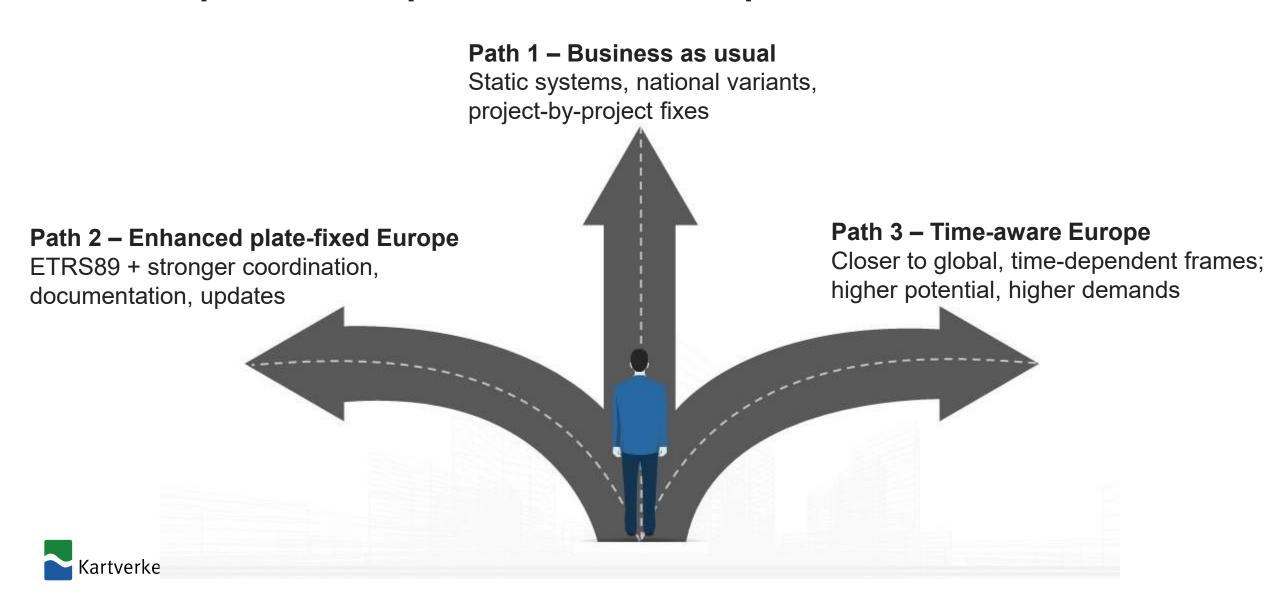


## Fragmentation & governance gap

#### Fragmentation & a missing link

- EUREF and the UN-GGIM Europe GRF WG provides a strong technical backbone
- EU law (INSPIRE, etc.) embeds reference frames in regulation
- NMAs and EuroGeographics implement them in maps and data
- But users live across all of this and across borders
- We still lack a cross-disciplinary, leadership-level process that looks at the whole chain

### Three possible paths for Europe



#### Objective:

# A European reference frame strategy for the next 20–30 years

- Ensure trusted, interoperable positioning across borders and services
- Avoid hidden degradation in maps, data and digital twins due to mixed reference frames
- Provide a long-term, sustainable framework – also when GNSS is degraded or unavailable
- Support Europe's ambitions for transport, climate, security and digital twins
- Do this through a shared European process, building on existing structures



### Next steps: A shared European discussion



- Europe faces strategic choices about future reference frames
- Choices affect transport, mapping, climate, resilience and digital twins
- No single community can handle this alone
- We need a cross-disciplinary dialogue involving
  - Geodesy
  - Mapping authorities
  - User sectors (transport, environment, emergency, etc.)
  - IT and platform providers
- Question for today:
  What kind of forum do we need to explore these choices together?

